

Quick Start Guide for ELN New Users

LabArchives Research Edition ELN

The LabArchives ELN is a digital notebook that makes it simple to record, organize, analyze, and share experiments and data wherever you are. Boost your productivity and data availability by consolidating all of your workflows, methods, and findings onto an accessible, secure, cloud-based platform. We recognize that we have a significant responsibility to protect and secure your data, which is why our application undergoes annual external audits.

support@labarchives.com Version 12.03.24

Sign up for LabArchives™

Create your LabArchives account in a few easy steps.

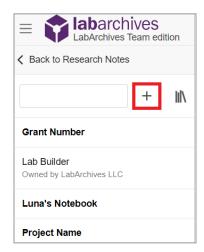
- Go to one of our regional servers:
 - USA and rest of world: https://mynotebook.labarchives.com
 - UK: https://uk-mynotebook.labarchives.com
 - o EU: https://eu-mynotebook.labarchives.com
 - AU: https://au-mynotebook.labarchives.com
- If your institution has enabled Single Sign-On, select from the Sign in through your institution dropdown list.
- If you would like to create a free account, click Sign up for free.
- An Activation Link will be sent to your email. If you do not receive the Activation email, please check your Spam folder.

Sign in Email address Next or If your institution has enabled Single Sign-On, it will appear on the list below: Sign in through your institution Don't have an account? Sign up for free

Create a Notebook

If your account has Notebook creation privileges, a default Notebook will be made for you called **My Notebook**. Customize this Notebook or create new Notebooks to manage project and research data.

- To make a New Notebook, click the + from the list of Notebooks.
- In the Create New Notebook window, name the Notebook, select a folder layout, and click Create Notebook.



Organize the Notebook

Once the Notebook has been created, it can be organized with a system of folders and pages. Rename, move, or delete the folder structure based on your needs. Organize Notebooks by project, team, researcher, instrument, or create a standardized folder structure for multiple Notebooks.

- To create a new folder or page, click + New in the Notebook Navigator.
- All folders and pages can be moved using drag and drop.
- Right click (Ctrl + Click for Macs) on the folder or page name for options like renaming, deleting the item, or duplicating a folder or a page. If a page or folder is deleted, it can be retrieved from the **Deleted Items** folder.
- Subfolders can also be created within other folders to better organize your information.

Add Data to the Notebook

If you are a Notebook member with edit access, you will have the ability to add data to pages in the Notebook using various entry types. To create an entry, select from the **Add Entry** toolbar at the top right of each page. The + New option reveals additional entry types.

Attachment + New Attachment Rich Text Heading Plain Text PubMed References Mathematical Equation Sketch Widget

labarchives

Notebooks 5 >

Research Notes

■ Lab Protocol

Add new folder... Add new page...

Copy existing page...

Copy from another notebook. Reload from server.

New..

LabArchives Team edition

4

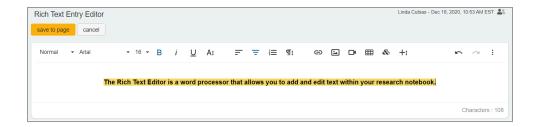
To place an entry between two existing entries, move the cursor



between the two entries and select from the insert toolbar.

Rich Text

The Rich Text entry is the most common entry type in LabArchives and allows for text formatting such as font style, color and sizing. You can also add tables, embed images, videos and links.

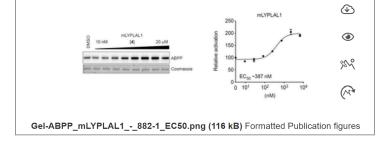


Attachments

Any file format can be uploaded to LabArchives. Recognized file formats will display a thumbnail.

To add an Attachment, select

Attachment from the Add



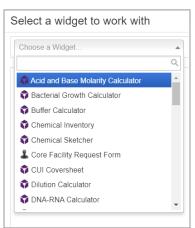
Entry toolbar or drag and drop the file.

Microsoft Office Documents can be edited within LabArchives using Microsoft Office for the web.

Images like .jpg, .gif, .png can be annotated with the Image Annotator.

Widgets

Widgets allow users to extend the capabilities of LabArchives. Create data collection forms, templates, and even custom programs that operate within the Notebooks.



Select **Widget** from the **Add Entry** toolbar and choose from a list of default Widgets to add as an entry to the page.

The **Widget Manager** can be used to create custom Widgets. Navigate to the triple-dot menu, Widgets, and then Widget Manager.

The Widget Manager is only available to Enterprise and Professional Edition users.

Working with Entries



Hover over an entry to reveal the Entry Toolbar.

Edit Entries

To edit an entry, click the **Pencil** icon. When you finish editing your entry, click **Save to page**.

Tagging

Tagging allows you to add metadata to your Notebook and can be used to create a

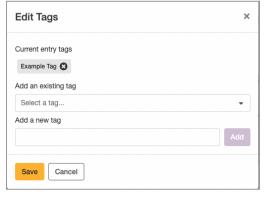
controlled vocabulary to help classify your data and improve searching.

Click the **More** menu and select **Tags**.

Linking

Links can be added to point to a web address or to another page or entry in the Notebook.

Using **Version when this link was created**, you can link to an entry in its current state. Click the **More** menu and select **Links**.



● Page or entry in this notebook ○ Web address/URL

Version of page or entry to use:

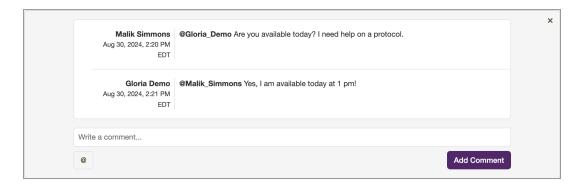
Enter a description

O Version when this link was created

Edit Links

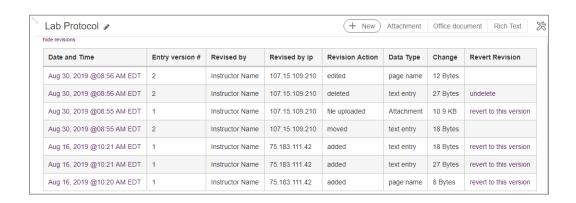
Commenting

To communicate with members of the Notebook, add a comment to an entry through the **Comment** icon. To alert a specific user, use **@mentions**. Mentioned users will receive an email notification and an Activity Feed notification.



Review Past Versions

LabArchives stores every version of each entry and page that you make. Each revision is stored with an exact date and time stamp of when the entry was changed. You can always revert to a previous version of the data or undelete an item. To view the history for a single entry, visit the entry toolbar. To view the complete page history, select **Page Tools** and **View revisions**.



Share Data in LabArchives

One of the most helpful features of LabArchives is its ability to share data. You can share data with individuals in your lab or with external collaborators. Sharing is limited to Notebook Owners, Notebook Administrators, and Account Administrators.

Share a Notebook, Folder, Page or a Single Entry

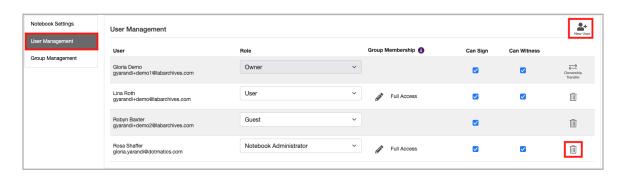
To share a Notebook, folder, or page, right click (Ctrl + Click for Macs) on the name of the item and click **Share**.

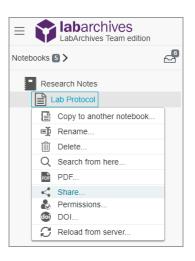
On the **Invite People** tab, type in the email address of the user and assign their level of access as either **To Edit** or **To View** and click **Send**.

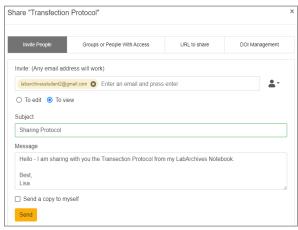
User Management

To manage all users with access to a Notebook, click the triple-dot menu from the Notebook, select **Notebook Settings**, then the **User Management** tab.

To add a new User to the Notebook, select **New User**, type in their email address and click **Add User**. To remove a User from the Notebook, click the **Trash Can** icon.







Additional Help and Support

Find help through the **Information** icon and visit the <u>Knowledgebase</u> to browse by support topic, view <u>Video tutorials</u>, register for one of our <u>regional webinars</u>, or submit a question directly to our <u>Support team</u>.

View the <u>Quick Start Guide on Notebook Setup and Administration</u> for a review of how to add and manage data in the LabArchives Notebook.