

# Quick Start Guide for Inventory Lab Members

LabArchives Inventory

LabArchives Inventory helps labs to save time and stay organized with an intuitive interface where you can search, use, track, and order inventory items. Record and view important details for each inventory entry including location, description, vendor, grant code, safety sheets, expiration date, current quantity and history. Use the LabArchives ELN integration to link inventory items to LabArchives Notebooks to improve data reproducibility and accountability. We recognize that we have a significant responsibility to protect and secure your data, which is why our application undergoes annual external audits.

support@labarchives.com Version 5.02.25

### Access LabArchives<sup>™</sup> Inventory

The lab manager or another research team admin will extend an invitation to lab members to join the lab's Inventory.

From the email invitation, click **Join Your Lab** to activate your account and access the Inventory Lab.

- After your account has been activated, you can login from one of our regional servers:
  - USA and rest of world: <u>https://inventory.labarchives.com/</u>
  - UK: <u>https://uk-inventory.labarchives.com/</u>
  - EU: <u>https://eu-inventory.labarchives.com/</u>
  - AU: https://au-inventory.labarchives.com/
- Enter your email address or select your institution from the **Sign in through your institution** list.
- If you would like to create a free account, click **Sign up for free**.
- If you already have a LabArchives ELN account, you can click the **Test Tube** icon from your notebook to access Inventory.

# Find and Use Items

Once items have been added to Inventory, Lab Members can quickly locate items for use, review item details from the **About** and **Details** tab, and update quantities by selecting **Use Now**. When an item is low or out of stock, an **Order** request can be submitted.

Use Now	Copy to Clipboard	Duplicate Item	Reorder	Edit	×



- From the main Inventory view, use the **Filters** to locate items by their Inventory Type, Location, Received Date Range, and Include your out of stock items.
- Select a column header to **Sort** by Name, Inventory Type, Quantity, Item Relationships, and more.



- Use the **Search Inventory** menu to look for an item by keyword.
- Use the **Advanced Search** to set up more complex searches and to save a frequently used search.
- Set up Parent-Child relationships between items by assigning **Item Relationships** on the **Item's Details** page. **Note:** This functionality is available only with Premium and Enterprise Inventory licenses.
- If QR Codes or labels are printed and added to the physical items in your Inventory, scan them using the **Camera** button in Inventory, or directly through your mobile device's camera.

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# **Request Orders**

If quantities are running low and you need a certain item to be purchased, you can submit an order request. The Lab Manager or other users with order approval rights, can approve or deny the order request.

- Select **Reorder** from the Inventory list or while viewing an individual Inventory Item.
- Click the **Bell** icon to check your notifications and stay up to date on any pending order requests.
- Lab Members can receive their own orders.

# Integrate with the LabArchives Notebook

The integration provides bi-directional links from the Notebook to Inventory including a link in Inventory that tracks the use of an item in experiments logged in the Notebook.

• From LabArchives Notebook, use the **Inventory List** entry type to create a list of Inventory items

that pull directly from the Inventory and are linked in the Notebook.

	Linda Cubias - Sep 11, 2022, 7:10 PM EDT						
Name	Quantity Used	Date Used ⊘	Location	Catalog #	Lot #	Expiration Date	
Calcium Carbonate	1 g	9/11/2022, 7:10 PM EDT	Chemical Cabinet > Shelf 3	848263	1HG0847	7/3/2022	



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Quantity

Price \*



Order Request

Name

Inventory Type

Inventory Orders Reports 🕸 🏳 🕯 🕶 🔳

Sexample User -

- When editing the Inventory List entry type, you can search your Inventory Lab and click **Use Now** to use the item and deduct the quantity used.
- For items that are not tracked in Inventory, e.g., glassware, select



the option Manually add an inventory item to the list.

#### **Additional Help and Support**

Find help through the **Information** icon and visit the <u>Knowledgebase</u> to browse by support topic, view <u>Video tutorials</u>, register for one of our <u>regional webinars</u>, or submit a question directly to our <u>Support team</u>.

Review the <u>Quick Start Guide for Inventory Lab Managers</u> to learn how Lab Members can use Inventory to locate items and request orders.